日KEX香港交易所

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :

31/03/2017

To : Hong Kong Exchanges and Clearing Limited

| Name of Issuer | Asia Commercial Holdings Limited | | | | |
|----------------|----------------------------------|--|--|--|--|
| Date Submitted | 06/04/2017 | | | | |

I. Movements in Authorised Share Capital

| 1. Ordinary Shares | | | | | | | | | |
|--|------------------------|----------------------------------|--|--|--|--|--|--|--|
| 1) Stock code : <u>104</u> Description : | | | | | | | | | |
| | No. of ordinary shares | Par value (State currency) | Authorised share capital <i>(State currency)</i> | | | | | | |
| Balance at close of preceding month | 2,500,000,000 | <u>HK\$0.20</u> | HK\$500,000,000 | | | | | | |
| Increase/(decrease) | Nil | | Nil | | | | | | |
| Balance at close of the month | 2,500,000,000 | HK\$0.20 | HK\$500,000,000 | | | | | | |
| (2) Stock code : <u>N/A</u> Descrip | otion : | | | | | | | | |
| | No. of ordinary shares | Par value (State currency) | Authorised share capital (State currency) | | | | | | |
| Balance at close of preceding month | | | | | | | | | |
| Increase/(decrease) | | | | | | | | | |
| Balance at close of the month | | | | | | | | | |

2. Preference Shares

| Stock code : <u>N/A</u> | Description : | | |
|----------------------------|--------------------------------|----------------------------------|--|
| | No. of preference shares | Par value (State currency) | Authorised share capital <i>(State currency)</i> |
| Balance at close of preced | ing month | | |
| Increase/(decrease) | | _ | |
| Balance at close of the mo | nth | | |

3. Other Classes of Shares

| Stock code : | N/A | Descript | ion : | | |
|-----------------|----------------|----------|--------------------------------------|----------------------------------|--|
| | | | No. of other classes of shares | Par value (State currency) | Authorised share capital <i>(State currency)</i> |
| Balance at clos | e of preceding | g month | | | |
| Increase/(decre | ease) | _ | | | |
| Balance at clos | e of the mont | h _ | | | |

Total authorised share capital at the end of the month (*State currency*):

HK\$500,000,000

II. Movements in Issued Share Capital

| | No. of ordi | nary shares | No of preference | No. of other | | |
|--|---------------|-------------|------------------|-------------------|--|--|
| | (1) | (2) | shares | classes of shares | | |
| Balance at close of preceding month | 1,566,866,440 | N/A | N/A | N/A | | |
| Increase/ (decrease) during the month | Nil | N/A | N/A | N/A | | |
| Balance at close of the month | 1,566,866,440 | N/A | N/A | N/A | | |

| Share Options (und | der Share Op | tion Schemes o | f the Issuer) | | | |
|---------------------------|--------------|-------------------|---------------|-------------|--------------------|------------------------|
| Particulars of | | | | | | No. of new shares of |
| share option | | | | | | issuer which may be |
| scheme | | | | | the month pursuant | |
| including EGM | I | Movement durin | ig the month | | thereto | thereto as at close of |
| approval date | | | | | | the month |
| (dd/mm/yyyy) and | | | | | | |
| class of shares | Onented | E | | المعمدا | | |
| issuable | Granted | Exercised | Cancelled | Lapsed | | |
| 1. Share Option Scheme | Nil | Nil | Nil | Nil | Nil | 17,099,390 |
| Granted on | | | | | | |
| 31/03/2011 | | | | | | |
| Exercise price: | | | | | | |
| HK\$1.344 | | | | | | |
| (adjusted with | | | | | | |
| effect from | | | | | | |
| 16/01/2013) | | | | | | |
| (20/09/2002) | | | | | | |
| Ordinary shares | | | | | | |
| (Note 1) | | | | | | |
| | | | | | | |
| 2. N/A | | | | | | |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| shares | | | | | | |
| (Note 1) | | | | | | |
| | | | | | | |
| 2 11/4 | | | | | | |
| <u>3. N/A</u> | | | | | | |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| (/ /) | | | | | | |
| shares | | | | | | |
| (Note 1) | | | | | | |
| , | | Total | A. (Ordina | arv shares) | Nil | |
| | | | | ce shares) | N/A | |
| | | | | | IN/A | |
| | | | (C | ther class) | N/A | |
| Total funds raised | | onth from exercis | se | | | |
| of options (State cu | urrency) | | | Nil | | |
| | | | | | | |

Share Options (under Share Option Schemes of the Issuer)

| Warrants to Issue Shares of the | e Issuer which | are to b | e Listed | | | | |
|--|---------------------------------|-----------------------------------|---------------|----------------------------------|---|---|---|
| Description of warrants (Date of expiry - dd/mm/yyyy) | Currency of nominal value | Nomina at clos prece mor | se of ding | Exercised during the month | Nominal value at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| <u>1. N/A</u> | | | | | | | |
| | | | | | | | |
| (/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date | | | | | | | |
| (if applicable) | | | | | | | |
| (dd/mm/yyyy) | (/ / |) | | | | | |
| <u>2. N/A</u> | | | | | | | |
| | | | | | | | |
| (/ /) | | | | | | | |
| Stock code (if listed) | | | | | | | |
| Class of shares | | | | | | | |
| issuable (Note 1) | | | | | | | |
| Subscription price EGM approval date | | | | | | | |
| (if applicable) | | | | | | | |
| (dd/mm/yyyy) | (/ / |) | | | | | |
| <u>3. N/A</u> | | | | | | | |
| | | | | | | | |
| (/ /) | | | | | | | |
| | | | | | | | |
| Class of shares | | | | | | | |
| issuable (Note 1) | | | | | | | |
| | | | | | | | |
| EGM approval date (if applicable) | | | | | | | |
| | (/ / |) | | | | | |
| <u>4. N/A</u> | , , | / | | | | | |
| | | | | | | | |
| | | | | | | | |
| | | | | | | | |
| Stock code (if listed) Class of shares | | | | | | | |
| | | | | | | | |
| Subscription price | | | | | | | |
| EGM approval date | | | | | | | |
| (if applicable) | | ١ | | | | | |
| (dd/mm/yyyy) | (/ / |) | | | | | |
| | | | Total B. | (Ordina | ary shares) | Nil | |
| | | | | (Preferen | ce shares) | N/A | |
| | | | | (O | ther class) | N/A | _ |
| | | | | | | | |

| Convertibles (i.e. Convertible | into Shares of th | e Issuer whi | ch are to be Liste | ed) | | |
|---|--------------------------------------|---|----------------------------------|------------------------------------|---|---|
| Class and description | Currency of amount outstanding | Amount at close of preceding month | Converted during the month | Amount at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| <u>1. N/A</u> | _ | | | | | |
| | _ | | | | | |
| | _ | | | | | |
| Stock code (if listed) | | | | | | |
| Class of shares | | | | | | |
| issuable (Note 1) | | | | | | |
| Subscription price | | | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy)) | | | | | | |
| 2. N/A | (| | | | | |
| | _ | | | | | |
| | — | | | | | |
| | _ | | | | | |
| Stock code (if listed) | | | | | | - |
| Class of shares | | | | | | |
| issuable (Note 1) | | | | | | |
| Subscription price EGM approval date | | | | | | |
| (if applicable) | | | | | | |
| (dd/mm/yyyy) | (/ /) | | | | | |
| 3. N/A | | | | | | |
| | _ | | | | | |
| | _ | | | | | |
| | | | | | | . <u></u> |
| Stock code (if listed) | | | | | | |
| Class of shares issuable (Note 1) | | | | | | |
| Subscription price | | | | | | |
| EGM approval date | | | | | | |
| (if applicable) | | | | | | |
| (dd/mm/yyyy) | (/ /) | | | | | |
| <u>4. N/A</u> | _ | | | | | |
| | — | | | | | |
| | _ | | | | | |
| Stock code (if listed) | | | | | | |
| Class of shares | | | | | | |
| issuable (Note 1) | | | | | | |
| Subscription price | | | | | | |
| EGM approval date | | | | | | |
| (if applicable) (dd/mm/yyyy) | (/ /) | | | | | |
| | (, ,) | | Total C. (Ordina | ary shares) | Nil | |
| | | | (Preferen | ce shares) | N/A | |
| | | | (O | ther class) | N/A | _ |
| | | | | | | |

| Any other Agreements or Arrangements to Issue Shares of the Options (other than under Share Option Schemes) | e Issuer which are to | be Listed, including |
|--|---|--|
| | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of |
| Full particulars including EGM approval date (dd/mm/www) | | the month |

| Full particulars including EGM approval date (dd/mm/yyyy), | · · · · · · · · · · · · · · · · · · · | the month |
|--|---------------------------------------|-----------|
| if applicable, and class of shares issuable: | | |
| 1. Share Award Plan (2010) | Nil | Nil |
| | | |
| (10/00/00.10) | _ | |
| (13/09/2010) | | |
| Ordinary shares (Note 1) | | |
| 2. N/A | | |
| 2. <u>N/A</u> | - | |
| | | |
| (/ /) | | |
| shares (Note 1) | | |
| | | |
| 3. <u>N/A</u> | _ | |
| | - | |
| | - | |
| shares (Note 1) | | |
| | | |
| Total D. (Ordinary shares) | Nil | |
| (Preference shares) | N/A | |
| (Other class) | N/A | _ |
| | | |

| Oth | ner Movements ir | n Issued Sha | are Capital | | | | | |
|-----|------------------|--------------|-----------------------|--|-------|---|---|---|
| | Type of Issue | | | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| | | | | Class of shares issuable (Note 1) | N/A | ١ | | |
| 1. | Rights issue | At price : | State | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | Class of shares issuable (Note 1) | N/A | \ | | |
| 2. | Open offer | At price : | State | lssue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | Class of shares issuable (Note 1) | N/A | \ | | |
| 3. | Placing | At price : | State | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | Class of shares issuable (Note 1) | N/A | \ | | |
| 4. | Bonus issue | | | lssue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | Class of shares issuable (Note 1) | N/A | \ | | |
| 5. | Scrip dividend | At price : | State currency ——— | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | | | <u> </u> |

| | Turne of legue | | | | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|----|------------------------|------------|-----------------------|----------------------------------|------------------|-------|---|---|---|
| | Type of Issue | | | Class of | shares | N/A | | | monur |
| | | | | repurchased | | | | | |
| 6. | Repurchase of shares | | | Cancellation ((dd/mm/yyyy) | | (/ / |) | | |
| | | | | EGM approva (dd/mm/yyyy) | | (/ / |) | | |
| | | | | | | | | | |
| | | | | Class of redeemed <i>(N</i> | shares ote 1) | N/A | | | |
| 7. | Redemption of shares | | | Redemption ((dd/mm/yyyy) | | (/ / |) | | |
| | | | | EGM approva (dd/mm/yyyy) | al date: | (/ / |) | | |
| | | | | | | | | | |
| | | | | Class of issuable (Not | shares e 1) | N/A | | | |
| 8. | Consideration issue | At price : | State currency ——— | Issue and allo date : (dd/mm | | (/ / |) | | |
| | | | | EGM approva (dd/mm/yyyy) | | (/ / |) | | |
| | | | | | | | | | |
| | | | | Class of issuable <i>(Not</i> | shares e 1) | N/A | | | |
| 9. | Capital reorganisation | | | Issue and allo date : (dd/mm | | (/ / |) | | |
| | | | | EGM approva (dd/mm/yyyy) | | (/ / |) | | |
| | | | | | | | | | |

| Type of Issue | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|--|---|---|
| 10. Other (Please specify) At price : State currency | Class of shares N/A issuable (Note 1) | es) <u>Nil</u> | |
| | (Preference share) (Other clas | | _ |

| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1) | Nil | | |
|--|-----|--|--|
| (2) | N/A | | |
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E): | N/A | | |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E): | N/A | | |
| (These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").) | | | |

| Remarks (if any): |
|---|
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| |
| |
| |
| Submitted by: <u>Mr. CHENG Ka Chung</u> |

 Company Secretary

 (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.